docSTAR™ AfW® & AMS 360® Integration

The integrated filing and retrieval module for AfW and AMS 360.

The Flexible, Convenient, and Completely Integrated Document Management Solution for Insurance Agencies...
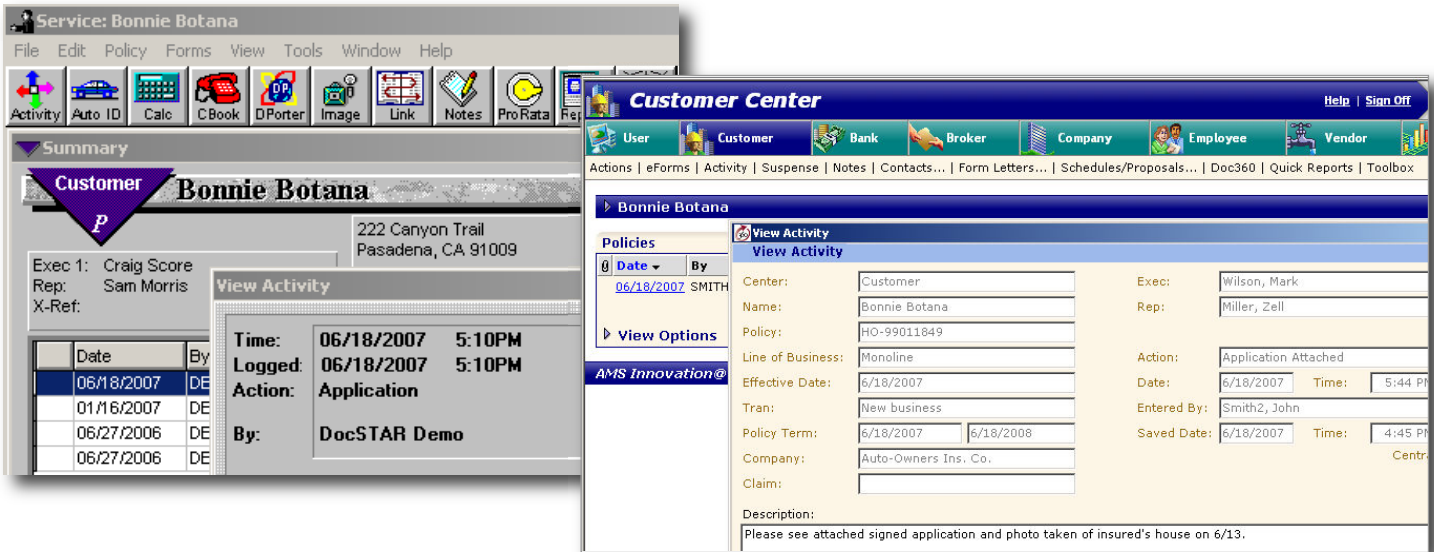
Vertifore/AMS Agencies Prefer docSTAR. docSTAR's AMS Integration instantly delivers higher productivity, improved customer service, and ultimately increases the value of your agency. Today's fast-paced world demands that your agency efficiently and accurately manages the information workflow. docSTAR's AMS Integration Module installs quickly. It's so easy to use that your staff will be scanning and retrieving documents immediately!

docSTAR's comprehensive document management solution dramatically adds value to your agency in three ways:

★ Book more business in less time.

★ Improve customer satisfaction.

★ Reduce risk of lost or misfiled documents.

docST★R™

Serious Document Imaging

Many agencies using AMS have chosen docSTAR's comprehensive imaging solution to deliver higher volume, greater security, improved ease-of-use, increased flexibility, and instant retrieval & distribution.

Increased Flexibility

Scanning: Front end or back end... with docSTAR it's your choice.

docSTAR is flexible to file documents the way you want to. With docSTAR's AMS Integration, you can use front end scanning– where documents are scanned first, then sent electronically to the CSRs to process, or, choose back end scanning– scanning paper documents after the customer service reps process them.

No matter how you scan, store, file, or retrieve your documents, docSTAR's AMS Integration is the clear choice to boost productivity; saving both time and money.

Integrated but Independent

The Integration module ties docSTAR seamlessly with AfW and AMS 360, while your documents remain safely independent. They can still be accessed if your agency management system is down or if you move to another agency management system.

AfW Moving to 360?

Whenever you are ready for AMS 360 or AMS 360 Online, docSTAR is too!

One click…

Within AfW or AMS 360, just one keystroke retrieves all of the documents related to the current client, policy, or activity; allowing you to easily view, email, fax, or print.
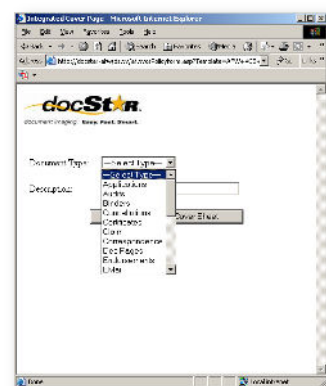
The docSTAR AMS Integration Module offers these filing options:

From an Activity:

With one keystroke, docSTAR generates a Virtual Cover Sheet (VS) containing all of the information in the activity. This is used to file the document; accurately and conveniently attaching it to the activity, the policy, and client. Optionally, the barcoded VS may be printed to further automate scanning and filing.

From a Client or Policy:

When attaching a document to a client or policy, you can add a brief description to help identify it. The VS is then generated with the information from AMS and the description you have added to automatically file the document.

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document management. **Easy. Fast. Smart.**