

docSTAR[™] Sagitta[®] Integration

The integrated filing and retrieval module for Sagitta and Sagitta Online.

The Flexible, Convenient, and Completely Integrated Document Management Solution for Sagitta Agencies

docSTAR's Sagitta integration instantly delivers higher productivity, improved customer service, and ultimately increases the value of your agency.

Today's fast-paced world demands that your agency efficiently and accurately manages the information workflow.

docSTAR's comprehensive document imaging solution dramatically adds value to your agency in three ways:

- Eliminate risk of lost or misfiled documents
- Improve customer and employee satisfaction
- ★ Book more business in less time

docSTAR's Sagitta Integration Module installs quickly and is so easy to use that your staff will be scanning and retrieving documents immediately!

Sagitta Agencies Prefer docSTAR





EDIT CALC			BASIC CLIENT		-	
INSURED:	CENTRAL CONSTRUCTION					
LAST ENTRY	08/14/2007	LAST USER	DCS	Снс#	2	1
Client Code <u>Bill To</u>	CENT1 CENT1		DIVISION REF.CODE			
NAME & ADDR	ESS		CLIENT INFO			
Central Construction		PHONE #1	904 396-4242			
123 West Stevens Street		FAX NUMBER	904 564-1163			
PO Box 3998		Email	larryw@centralcon:		onst	
Jacksonville, FL 32225			WEBSITE	www.centralconstru		

One click...

Within Sagitta, just one keypress retrieves all of the documents related to the current client, policy, or activity; allowing you to easily view, email, fax, or print.

Serious Document Imaging

Many agencies using Sagiitta have chosen docSTAR's comprehensive imaging solution to deliver higher volume, greater security, improved ease-of-use, increased flexibility, and instant retrieval & distribution.

Increased Flexibility

Scanning: Front end or back end... with docSTAR it's your choice.

docSTAR is flexible to file documents the way you want to. With docSTAR's AMS Integration, you can use front end scanning– where documents are scanned first then sent electronically to the CSRs to process - or choose back end scanning– scanning paper documents after the customer service reps process them.

No matter how you scan, store, file, or retrieve your documents, docSTAR's Sagitta Integration is the clear choice to boost productivity; saving both time and money.

Integrated but Independent

The Integration module ties docSTAR seamlessly with Sagitta, while your documents remain safely independent. They can still be accessed if your agency management system is down or if you merge or move to another agency management system.

The docSTAR Sagitta Integration Module offers these filing options:

FOLLO

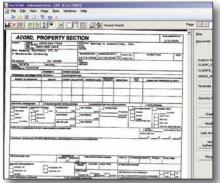
DIST

From an Activity: Centrol Construction (CEVT1) 904 396-4242 In Force Policies Cent Rule Activity (2) Certs (2) ACTIVITY POLICY INFO: INSURED: CENTRAL CONSTRUCTION FORMAL Letter Doc. Twe 20 AVVICE doc5TAR To PHENO DESCRIPTION Enclosed application - was provided to underwriter to review.

Contract View
C

When you file a document in Sagitta, the client, policy, and memo information is automatically captured. It is linked to the activity, to the policy, and to the client.

From a Client or Policy:



Each document is securely date and time stamped and authenticated in docSTAR. Stored documents may be quickly retrieved and viewed, emailed, faxed, or printed. Reporting is available that audits all document activity by employee or document type.

System Requirements

Sagitta Version 7.0 or higher (In-house or Online) Sagitta Web Services (provided by AMS) Sagitta Custom docSTAR Integration (provided by AMS) docSTAR host, version 3.5 or later Windows 2000 Server or 2003 Server operating system. Workgroup, Departmental, or Enterprise system - or other model with Advanced Templates Module Integration Agent* Barcode Module* (optional) *These modules are included in docSTAR InsureStar Packages.



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