

document management.
Easy. Fast. Smart.

docSTAR™ *SubmissionXpress.*



Streamline insurance submissions
to improve quality, speed and productivity.

docSTAR ***SubmissionXpress*** delivers streamlined, intelligent insurance submissions to dramatically increase productivity and ensure that the final package is consistent and complete.

With docSTAR *SubmissionXpress*:

- ★ Protect your business with our easy marketing renewal process.
- ★ Deliver the most competitive quotes ahead of the competition.
- ★ Enhance your image with timely and complete submission packages.
- ★ Increase employee productivity while reducing errors and omissions.
- ★ Save time, space and money with our automated electronic system.

visit us at www.docstar.com



Work Smarter.

docSTAR SubmissionXpress allows your agency to streamline the labor-intensive process of marketing renewals by routing the documents electronically. Users will process submissions more efficiently, faster, and more accurately.

docSTAR SubmissionXpress is a document workflow designed to gather and track a set of documents necessary to complete new or renewal submissions.

With docSTAR SubmissionXpress:

- ★ Create unlimited sets of document package requirements that pre-define and guide the completion of insurance submissions or other agency document packages.
- ★ Built-in alerts and approval capabilities help organizations create and maintain a consistent, managed process.
- ★ Direct items to the right users, ensuring timely action and eliminating confusion.
- ★ Streamline case/transaction management to accomplish more business, more accurately.

Reduce Tedious Steps.

- ★ Automate time-consuming and error-prone manual processes to increase productivity and operational efficiency; delivering a significant increase in workplace productivity.
- ★ Streamline people-based activities and track their progress.
- ★ Standardize manual processes, such as the distribution of inter-office mail.

Stay Informed.

With docSTAR SubmissionXpress... you will know how processes are performing. Managers can identify any lags and workflow bottlenecks that occur to redistribute workloads to other users before problems flare up.

- ★ Easily maintain performance comparisons.
- ★ Track document-related activity to improve quality and user productivity.
- ★ Gain accurate and timely system feedback for reallocating staffing resources.
- ★ Find the status of any document package instantly.

Higher Productivity = Higher Profits.

You can better manage routine work processes with docSTAR's SubmissionXpress module to achieve a competitive edge.

- ★ Reduce time and costs by dramatically speeding up processes - avoid "dead time" between process steps.
- ★ Lower overhead costs.
- ★ Improve customer service effectiveness.
- ★ Make more-informed decisions.

Package Types

Package Type Name: Submission 3

+ Package Type Properties

+ Work Package Default Properties

+ Work Package Default Approvers and Monitors

Document Slots

Sequence...	Name	Description	Manda...	Approval	Processing Time
0001	ACORD 125	Cover sheet	Yes	0	5 Days
0002	Applications	ACORD apps	Yes	0	7 Days
0003	Loss Runs	History of loss	No	1	10 Days
0004	Financials	2 years P&L	No	0	10 Days
0005	Photos	Pictures of the pr...	No	0	10 Days

+ Document Slot Properties

Define **package types** for each business process - setting general rules for each package. This view shows "slots" for each expected or required document and other rules governing work packages of this type.

Work Packages

Name	Document Title	Approval Status	Date Due
Arcant Supply		(Required)	10/20/2009
ACORD 125	Scanned on 10/28/2009 at 08:17:13	Rusty Keighron	10/13/2009
Applications		(Required)	10/15/2009
Loss Runs		(Required)	10/15/2009
Financials			10/15/2009
Photos			10/15/2009

Arcant Supply building

Details

Applications: Status

Current Status: Complete

Due Date: 10/12/2009

Approval

Approved on 10/30/2009 12:48:35 PM

Good to go

Preview

OK Cancel Apply

Work Packages are specific occurrences of each Package Type. This view shows the approval, status, and details of each slot: which slots are filled and which are not.