

DocStar ECM for Karmak Fusion



Product

DocStar® ECM

Benefits

- ▶ Web-based, access from any device, anywhere, anytime
- ▶ All major browsers supported
- ▶ Manage any content type
- ▶ Automate retention policies and filing instructions
- ▶ Flexible content viewer with annotations
- ▶ Easy process automation with graphical workflow designer
- ▶ Fast “Google” like searching
- ▶ Files can be easily and securely shared with others
- ▶ Leverage information from Karmak Fusion

Integrated Enterprise Content Management

DocStar ECM is the powerful enterprise content management and process automation solution you have been looking for—tightly integrated with Karmak Fusion. DocStar ECM supports all popular browsers and mobile devices delivering access to documents and information anytime, anywhere.

Karmak Fusion Integration

DocStar ECM leverages information from Karmak Fusion using an advanced API integration that delivers an easy, streamlined user experience. This integrated solution reduces data entry and virtually eliminates keystroke errors. Related documents are easily and quickly retrieved from Karmak Fusion screens. Using the Karmak Fusion Connector, transactional information can be electronically submitted into Karmak Fusion at the conclusion of an approval process (like an invoice that has been approved for payment) further eliminating data entry creating new levels of operational efficiency. Use cases include:

- ▶ Accounts payable
- ▶ Human resources and employee records
- ▶ Deals (purchase, lease, finance, rescinded)
- ▶ Service, work and repair orders
- ▶ Warranty and add-on product documents, RMA, or part invoices
- ▶ Other: inventory, truck delivery documents, fixed assets, expense approvals, finance and credit documents, contract management (vendor and facilities), and many others

Empower Your Team

Built for speed and usability, DocStar ECM provides an exceptional user experience—often with little to no training required.

- ▶ Multiple search methods, including an Integrated Search from Fusion
- ▶ Security by location and document type (division or department)
- ▶ Automation of accounts payable invoice processing

Audit Trail and Version Control

Track document views, changes, and versions through multiple revisions

- ▶ Check-in and check-out
- ▶ Work collaboratively with multiple editors
- ▶ Assign user access and document “states” for secure editing
- ▶ Historical record of changes made with comments

Workflow

Create content driven workflows using a graphical canvas.

- ▶ Create custom rules to process and route content
- ▶ Distribute items automatically based on conditions
- ▶ Receive real-time notification of workflow alerts
- ▶ Monitor progress through the workflow dashboard

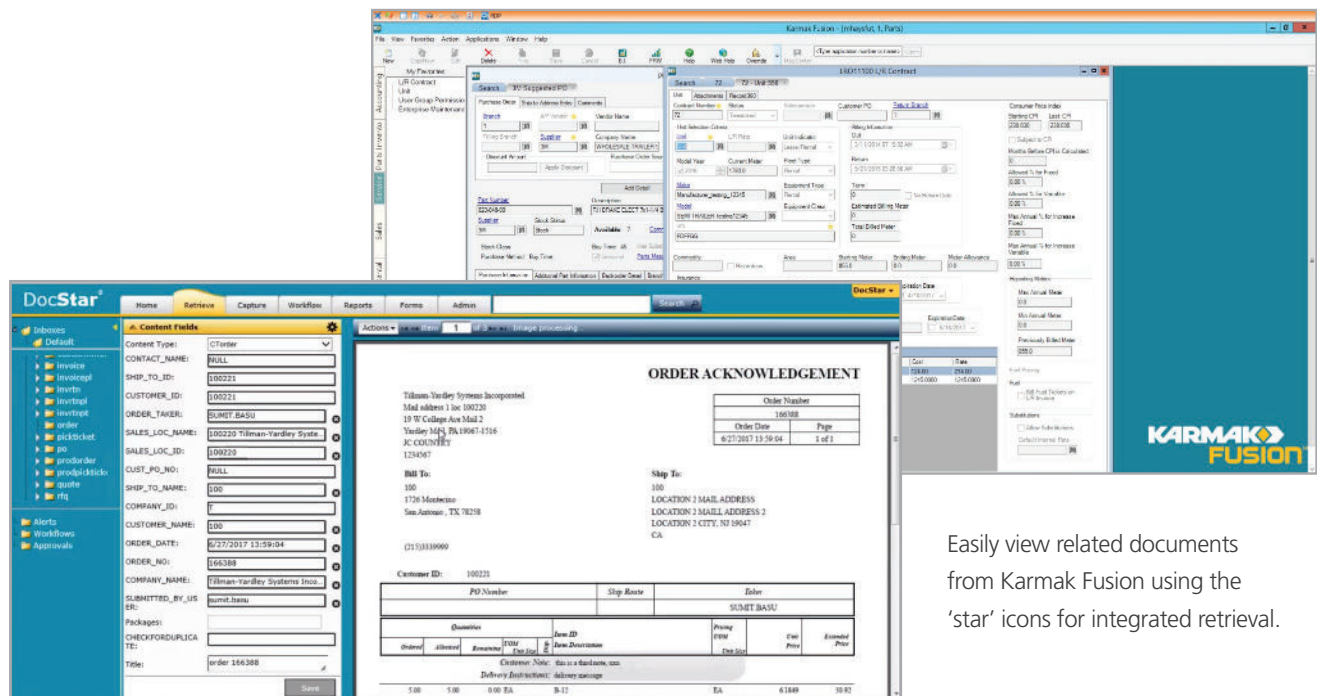
Electronic forms

Easily create custom forms with drag and drop technology.

- ▶ Easy to use drag and drop forms builder
- ▶ Auto-populate data from other systems
- ▶ Automated e-mail alerts for forms status

Learn why over 2,000 organizations trust DocStar

- ▶ Easily access information
- ▶ Improve decision making
- ▶ Eliminate lost or misfiled documents
- ▶ Increase process automation
- ▶ Reduce transaction cycle times
- ▶ Enhance customer service
- ▶ Gain more security, visibility, and control



About DocStar

Helping businesses translate vision into action for more than 20 years, DocStar delivers a flexible and innovative enterprise content management and process automation platform. Easy to implement and use—both in the cloud and on premises—DocStar proven technology and global process expertise empowers organizations to operate at peak performance, navigate change, and grow.

DocStar

Contact us for more information on DocStar products and services

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