

### Boone Drugs, Inc.

## Pharmaceutical and Medical Equipment Supplier Saves \$250,000 Annually DocStar Enterprise Content Management



#### Company Facts

#### Overview

- Location: Boone, North Carolina
- Industry: Healthcare
- Specialty: Pharmacy and Home Medical Equipment
- Number of Locations: 17
- ► Website: www.boonedrug.com



#### Success Highlights

#### Challenges

- ► Inefficient document management throughout organization including HR and AP
- Misfiled and misplaced paperwork led to wasted time and re-work
- Stringent and challenging Medicare regulatory compliance

#### Solution

▶ DocStar® ECM

#### Benefits

- Simplified companywide processes and document retrieval
- Improved and expedited customer service
- Connected staff to data across store locations
- Reduced complexity of auditing process
- Saved approximately \$250,000 per year in labor and physical storage costs

Established in 1919, Boone Drug has been serving western North Carolina and eastern Tennessee with quality service and reliable prescriptions for nearly a century. Boone has become one of the fastest growing and successful pharmacies and home medical equipment providers in North Carolina, with 17 stores serving 15 counties and more than 200 employees. They are an authority in pharmaceutical sales and offer hard to find services such as oxygen services and BHRT hormone replacement therapy.

Despite the company's dramatic growth, the original store still thrives in downtown Boone, with an old time soda fountain and grill, household and rustic gift items, the aroma of home-cooked food, and kind words from strangers that make for an experience quite rare these days.

Kim Cooper, Boone's accreditation coordinator, has multiple responsibilities, including keeping Boone stores accredited to comply with stringent Medicare regulations. She also supports and maintains all the company's home medical equipment billing software and VoIP phone systems, and maintains the computers in several departments. Kim has been working with DocStar ECM since October 2011.

#### A more comprehensive solution

"Prior to signing on with DocStar, I talked with three companies," Kim says. "The other two essentially offered only HME (home medical equipment) document management systems. We chose DocStar ECM primarily because their system was versatile and flexible enough to help improve our efficiency, quality and performance throughout our corporation."

Before DocStar ECM, Boone staff would waste significant time looking for documents, often with several people involved in searching for paper which might never be found. "In our Respiratory

Total annual cost savings generated by DocStar approach a quarter of a million dollars.

Department, people would spend 20 to 25 minutes of paid company time combing various offices for documents, and would do this several times a day," she says. "We'd spend lots of time talking to doctors asking them to refax documents because we couldn't find them. Things were routinely getting misfiled. I just kept thinking, there's got to be a better way to do this."

Once DocStar ECM was implemented, it was successfully integrated into multiple departments at Boone Drug, saving the company valuable time and money in HME, respiratory, HR and accounts payable. "We've also performed 3,500 immunizations in the last year, and DocStar ECM has been a tremendous help to us in responding to patient requests for documentation support," Kim says.

# Better search capabilities, customer service, and overall fit

She also praises the unique search function in the DocStar solutions. Unlike other products, which organizes content into folders, DocStar conducts more detailed, layered searches to located documents much more quickly and easily.

"With other systems, we could only search for one thing, like patient name, but with DocStar ECM, we can search documents using multiple criteria. Considering the amount of data we have and the many different areas we serve, we feel the solution is a much better fit for our company."

"We probably have 25 Boone employees using DocStar ECM regularly now, and we've definitely seen a reduction in the number of documents we have to copy," Kim adds. "And because our people are spending less time searching for paper documents, they can spend more time serving our patients and communicating with physicians."

"For me, the top three benefits of DocStar are ease of document retrieval, ease of access between our stores, and their excellent technical support."

—Kim Cooper, Accreditation Coordinator

#### Faster workflow and billing

From HME to respiratory, DocStar ECM has improved workflow and expedited billing throughout the Boone organization. "Before DocStar ECM, patient charts would sit on billers' desks, respiratory therapists would pick them up and the billers might not see them again for six months. Now, because everything's electronic, respiratory therapists don't need to interact with our billers anymore and everything gets billed much faster."

Before DocStar ECM, Boone would receive dozens of customer service calls each day and would need to pull paper documents for solutions 60-70% of those calls, keeping customers on hold and often tying up several employees in the search. Now they pull documents for far fewer customer calls and can access all patient information for the past five years in about 10 seconds.

Kim estimates her company is saving roughly \$75,000 annually in processing expenses with DocStar ECM. Boone has also eliminated about 50 file cabinets previously used for long-term document storage, which translates to approximately \$145,000 annually in hardware, space, supplies and labor cost savings.

"DocStar ECM has also made a huge difference with our audits, particularly our annual 401k plan audits. Now all we have to do is sit the auditors down at computers and tell them what information to enter; then they just hit a button and instantly have everything they need at their fingertips. Our HR manager says he can't believe how much less stressful this process is than before DocStar ECM, when he'd spend two solid days pulling and copying paper docs," says Kim.

More efficient audits are saving Boone Drug roughly an additional \$15,000 a year, for total annual cost savings generated by DocStar ECM approaching a quarter of a million dollars.

## A growing role for DocStar ECM

Boone is also gearing up to expand DocStar solutions into other areas. "Our Diabetic Center is a centralized location for all diabetes supplies dispensed through our company and will be on DocStar ECM within six months, which will be very convenient," Kim says. "In the long term, every one of our stores will be

scanning their invoices into WebWorks and DocStar ECM instead of using company couriers to transport them. This will be a lot faster and will eliminate the risk of losing or misreading paper envelopes."

"For me, the top benefits of DocStar ECM are ease of document retrieval, ease of access between our stores, and the technical support. The DocStar team is friendly, helpful, and they always call back. I've had them on the phone for more than an hour, and they never get frustrated with me. They're just great," Kim says.

"We chose DocStar primarily because their system was versatile and flexible enough to help improve our efficiency, quality and performance throughout our corporation."

—Kim Cooper, Accreditation Coordinator

"DocStar ECM has done exactly what I wanted it to do, and I love that we're just able to easily expand into so many different areas. We keep finding more material we're going to be able to put into the system. It's just amazing."

#### **About DocStar**

Helping businesses translate vision into action for more than 20 years, DocStar delivers a flexible and innovative enterprise content management and process automation platform. Easy to implement and use—both in the cloud and on premises—DocStar proven technology and global process expertise empowers organizations to operate at peak performance, navigate change, and grow.



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