DocStar ECM Reports

Empower your team to work smarter

Embedded, Brower-Based Reports

With DocStar® ECM reporting capabilities, employees will be provided fast insights and metrics to allow for better-informed decisions. The reports module allows for strong business intelligence and metrics to your platform that allows for insight into your business. Set the parameters and metrics that are most unique to your business to the insights you need most.

Easy to Use Reporting

An easy user interface providing access to business intelligence. Quick access to a handful of standard reports.

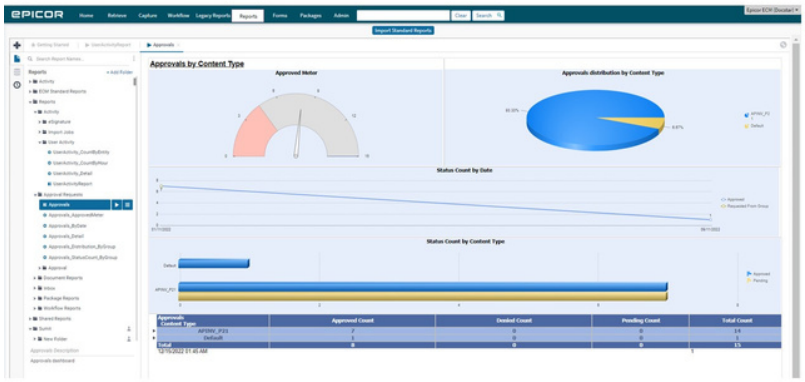
- Run on demand reports
- Schedule or email reports for a later date
- Export reports to share within the team
- Quick access to standard reports
- Drill down options for deeper analysis
- Security class integration to help ensure personnel only get access to authorized views

Minimal Requirements

The reports module is embedded directly within the DocStar ECM platform. The reports are cloud-based reporting. No need for an on-premises SQL server. Reports can be created with an easy drop-down selector or by SQL based on your preference. Live databases are not impacted by the burden of a report regeneration or a replicated database.

Business Intelligence

Allow an interactive dashboard within the DocStar platform to visualize and analyze your data in real-time. Track your data in easy to view charts, graphs, maps and gauges. Drill into your data to help provide further insights for the metrics you need.



DocStar ECM

Benefits

- Gain Business Intelligence
- Leverage interactive dashboards
- Visually determine bottlenecks
- Improve performance with system-wide metrics

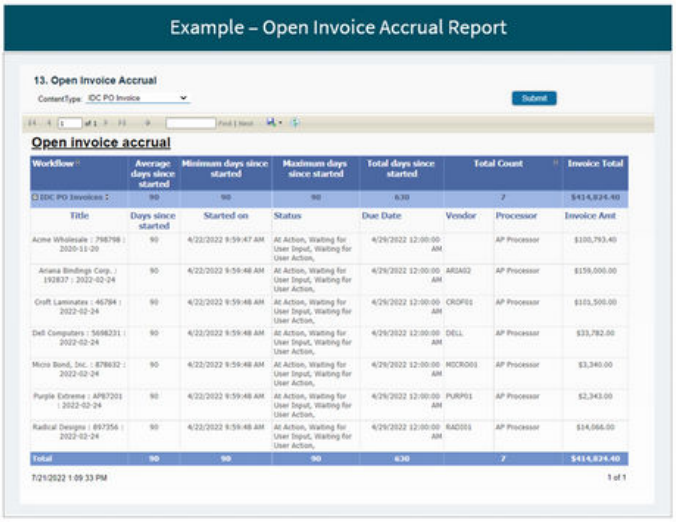
AP Automation Reports

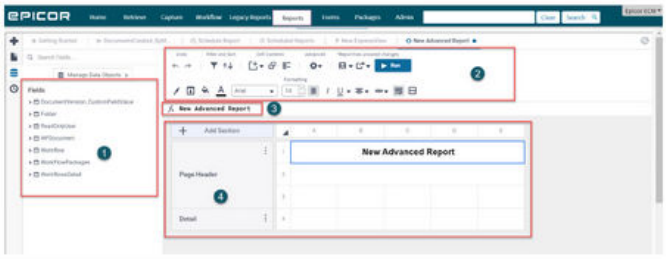
DocStar ECM Reports will help to provide business insight into the AP Invoice process through a standard set of (13) AP reports and (1) Custom Report: Summary New Vendors Created

01. Invoices Processed By Date Range
02. Invoices Processed By Processor
03. Invoice Processed By Vendor
04. Time to process invoices by date range
05. Time to process invoices by processor
06. Time to process invoices by vendor
07. Approved invoices by date range
08. Rejected invoices by date range
09. Open invoices by date range
10. Open invoices by workflow step
11. Closed invoices qualified for discount
12. Closed invoices not qualified for discount
13. Open Invoice Accrual Report
14. Custom Report: Summary new vendors created

Additional Add-On: Reports Designer License

An additional license for Reports Designer may be purchased to modify standard reports and create new custom reports. Create the reports you need for the best intelligence for your business.





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