

DocStar[®] AP Automation for Microsoft Dynamics GP

Capture, Route, Approve, Integrate

Remember when you had a pager vs. your current Smart phone? You'll think the same way about your current AP process once you've switched from paper to smart DocStar AP Automation for Microsoft Dynamics GP. You won't believe the transformation.

Is your AP team spending countless hours performing routine tasks to simply enter and process your AP invoices? Your Accounts Payable process will dramatically improve with AP Automation, a module of DocStar[®]. You'll quickly switch to a whole new way of automatically and securely capturing, indexing, routing, approving, and integrating AP invoices with your Dynamics GP software. Empower your team to focus on higher-value goals by reducing your procure-to-pay processing time with AP Automation.

Three-Way Match

AP Automation captures and automatically processes your AP invoices from multiple inbound sources, including existing document scanners or multifunction copiers. Invoices are automatically routed for two-way and three-way matching workflows and approvals.



DocStar AP Automation Benefits

Help dramatically reduce cost-perinvoice processing

Help reduce or eliminate late payments

Invoice approval anytime, anywhere

Improve vendor setup and management

Enhance visibility and control of the AP process

Focus your team on higher value goals





Intelligent Data Capture (IDC)

Using artificial intelligence, including patented unassisted and assisted machine learning algorithms, Epicor IDC helps reduce the manual identification and sorting of incoming documents and the manual data entry of key data elements from those documents.

- Capture documents from virtually any input device in any location and store them in a central location
- Easily import/save documents from applications and file systems
- Automated indexing—advanced OCR, barcodes, Regex pattern matching, formatting
- Embedded browser-based scanning

Advanced Workflow

At its core, AP Automation benefits from one of the most powerful workflow engines available, balanced with an easy-to-use graphical workflow designer. Yet all this technology results in a highly intuitive solution for your team. We've done the hard work, so you don't have to.

- Automatically perform two- or three-way matching
- Easily approve AP Invoices anytime, anywhere
- Integrate with your Dynamics GP system

Help Ensure Compliance

Let DocStar help ease the burden of regulatory compliance and retention requirements. Consistent and secure, DocStar helps ensure that your organization is following the recommended procedures you've established.

- Help ensure records retention compliance
- Monitor document access and activity with audit trails
- Help guarantee file integrity with DocStar authentication, which time and date stamps every image
- Electronic document storage helps ensure safety and security of all files in the event of a disaster
- Gain greater business insight with full reporting tools

Help Vendor Relations Improve

Respond to vendor inquiries instantly rather than wasting time looking through file cabinets. Vendor relations will improve, and staff will be able to focus on more important tasks.

- Instantly find any invoice and its supporting documentation
- Quickly email documents to vendors while still on the phone
- Save on costs associated with paper access and distribution

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Microsoft Dynamics GP Integration

Integrated ECM allows filing and retrieval of documents right from within Dynamics GP.



Streamline AP Invoice Review

Easily receive and route invoices for approval by managers. Built-in alerts or email alerts combined with one-click approval stamps streamline the entire process.

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We're here for the hard-working businesses that keep the world turning. They're the companies who make, deliver, and sell the things we all need. They trust Epicor to help them do business better. Their industries are our industries, and we understand them better than anyone. By working hand-in-hand with our customers, we get to know their business almost as well as they do. Our innovative solution sets are carefully curated to fit their needs, and built to respond flexibly to their fast-changing reality. We accelerate every customer's ambitions, whether to grow and transform, or simply become more productive and effective. That's what makes us the essential partners for the world's most essential businesses.

Contact Us Today: info@epicor.com | www.epicor.com

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